

ORACLE EPRCS

Day 1	
Enterprise Performance Management Cloud Service Overview	Learning Objectives
	EPM Cloud Service Overview
	EPM Cloud Service
	EPM Standard and Enterprise Cloud Service Overview
	Business Processes in EPM Cloud Service
	Planning
	Financial Consolidation and Close
	Account Reconciliation
	Narrative Reporting
	Tax Reporting
	Profitability and Cost Management
	Enterprise Data Management
	EPM Cloud Service Environments
	EPM Help Center
	EPM Client Tools
	Oracle Smart View for Office
	Switching to a Different Business Process
	Summary
Practice 1: EPM Cloud Service Overview	

Getting Started with Narrative Reporting	Learning Objectives
	Feature of Narrative Reporting
	Features of Narrative Reporting
	Narrative Reporting: Home Page
	Report Packages
	Report Package: Home Page
	Sample Report Package
	Report Package Components
	Management Reports
	Sample Management Report
	Library
	Artifacts in the Library
	Library: Home Page
	Library: Roles
	Artifacts
	Uploading Additional Fonts
	Smart View
	Smart View: Home Page
	Disclosure Management
	Disclosure Management Home Page
	Security Levels
	Predefined Roles
	Summary
Practice 2: Getting Started with Narrative Reporting	
Environment Setup	Learning Objectives
	Install Tools and Sample Content
	Sample Content Overview
	Download Sample Content
	Sample Report/Report Packages: Access
	List of Sample Contents
	Data Source
	Dimensions in Sample Application
	Security Levels and Roles
	Manage Users
	Summary
	Practice 3: Environment Setup

Day 2	
Introduction to Report Package	Learning Objectives
	Report Package Overview
	Report Package Components
	Sample Report Package
	Defining Style
	Create Report Package
	Summary
	Practice 4: Creating Report Package
Report Package Development Process	Learning Objectives
	Report Package Content
	Report Package Development Process
	Report Package Variables
	Summary
	Practice 5: Report Package Development Process

Day 3	
Designing Management Reports	Learning Objectives
	Management Reporting Components
	Design Considerations
	Data Source
	Report Designer
	Working with Grid
	Summary
	Practice 6: Designing Management Reports
Management Report Objects	Learning Objectives
	Working with Text Boxes
	Working with Images
	Working with Notes
	Working with Charts
	Conditional Formatting and Suppressions in Grid
	Zooming on Parent Members in Grid
	Grouping Dimensions in Grids
	Drill to Content in Grid
	Mathematical Functions
	Summary
	Practice 7: Management Report Objects

Day 4	
Organizing and Distributing Books and Reports	Learning Objectives
	Books Overview
	Create Book
	Book Designer
	Bursting
	Summary
	Practice 8: Organizing and Distributing Books and Reports
Getting Started with Smart View	Learning Objectives
	Introduction to Smart View
	Install Smart View
	Smart View Components
	Smart View Ribbon
	Data Source Connection
	Data and Data Cells
	Smart Forms
	Functions
	Summary
	Practice 9: Getting Started with Smart View
System Administration	Learning Objectives
	Security
	Access Grants
	Audit
	Migrate Artifact and Folders
	File Transfer Utility
	Summary
	Practice 10: Understanding Security